

SKY ONE HOLDINGS LIMITED
(FORMERLY KNOWN AS SEMITECH ELECTRONICS LTD)
(Incorporated in the Republic of Singapore)
(Company Registration Number: 198602949M)

**THE ACQUISITION BY SKY ONE HOLDINGS LIMITED (THE "COMPANY") OF THE ENTIRE
ISSUED SHARE CAPITAL OF SKY ONE NETWORK (HOLDING) LTD (THE "ACQUISITION")**

CESSATION OF TEMPORARY ODD-LOT TRADING COUNTER

The Board of Directors of the Company refers to the announcements by the Company dated 31 December 2007 and 21 January 2008 in relation to, *inter alia*, the setting up of a temporary counter for the trading of the consolidated shares in the capital of the Company ("**Consolidated Shares**") in board lots of 250 Consolidated Shares for a period of one month from 24 January 2008.

The Company wishes to remind its shareholders ("**Shareholders**") that the last day for trading of Consolidated Shares in board lots of 250 Consolidated Shares on the temporary odd-lot counter is **5.00 p.m. on 22 February 2008**. Thereafter, Shareholders who wish to trade odd lots of Consolidated Shares may do so through the Singapore Exchange Securities Trading Limited's Unit Share Market.

By Order of the Board of the Company

Dicky Suen Yiu Chung
Chief Executive Officer

21 February 2008