

SKY ONE HOLDINGS LIMITED
(Company Registration No. 198602949M)
(Incorporated in the Republic of Singapore)

**EFFECTIVE DATE FOR THE TRANSITION TO CATALIST SPONSOR-SUPERVISED
REGIME**

The board of directors (the “**Board**”) of Sky One Holdings Limited (the “**Company**”) refers to the announcement dated 5 August 2009 relating to the Company’s transition to the Catalist sponsor-supervised regime (the “**Transition**”).

The Board is pleased to announce that the Singapore Exchange Securities Trading Limited has no objection that the Company complies with the Catalist Rules with effect from 22 September 2009 (“**Effective Date**”). On the Effective Date, the Company will comply with the Catalist rules on an on-going basis.

All terms used in this announcement shall have the meanings as ascribed to them in the announcement dated 5 August 2009.

By Order of the Board

Dicky Suen Yiu Chung
Chief Executive Officer
Sky One Holdings Limited
7 August 2009