

**SKY ONE HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
Company Registration No. 198602949M

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**Notice of Extraordinary General Meeting on 28 July 2010**

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The board of directors (the “**Directors**”) of Sky One Holdings Limited (the “**Company**”) wishes to announce that it is convening an extraordinary general meeting (“**EGM**”) to be held on 28 July 2010, 10 a.m. (or as soon as practicable following the conclusion or adjournment of the annual general meeting of the Company convened on the same day and at the same place at 9 a.m.) to seek approval from the shareholders of the Company (“**Shareholders**”) for the following proposals:

- (1) the proposed amendment to the Articles;
- (2) the proposed Share Buy-back Mandate; and
- (3) the proposed Sky One Holdings Limited Scrip Dividend Scheme.

A circular dated 6 July 2010 and the notice of EGM will be dispatched to Shareholders on 6 July 2010 containing details of the above proposals.

By Order of the Board

Foo Soon Soo (Ms)  
Company Secretary  
Date 5 July 2010

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (“**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**Exchange**”). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Liao H.K.  
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