

SKY ONE HOLDINGS LIMITED
(Incorporated In the Republic of Singapore)
Company Registration No: 198602949M

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING

The Board of Directors of Sky One Holdings Limited (the “Company”) is pleased to announce that pursuant to Rule 704(13) of Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“SGX-ST”), all resolutions as set out in the Notice of Annual General Meeting dated 6 July 2011 and put to the meeting as ordinary and special businesses have been duly passed by the shareholders of the Company at the Annual General Meeting held on 28 July 2011.

Statement pursuant to Rule 704(7) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited

Mr Kung Seah Lim will, upon re-election as a Director of the Company, remain as the Chairman of the Audit Committee. The Board considers him to be independent for the purpose of Rule 704(7) of Section B: Rules of Catalist of the SGX-ST Listing Manual. He will continue to remain a member of the Nominating Committee.

By Order of the Board
Foo Soon Soo (Ms)
Company Secretary

Date: 28 July 2011

This announcement has been prepared by the Sky One Holdings Limited (“Company”) and its contents have been reviewed by the Company’s sponsor, Collins Stewart Pte. Limited (“Sponsor”) for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“SGX-ST”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Collins Stewart Pte. Limited at 77 Robinson Road #21-02 Singapore 068896, Telephone (65) 6854 6160.