

**SKY ONE HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
Company Registration No. 198602949M

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**RESOLUTIONS PASSED AT THE EXTRAORDINARY GENERAL MEETING**

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The Board of Directors of Sky One Holdings Limited (the "Company") wishes to announce that pursuant to Rule 704(15) of Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited, all the resolutions as set out in the Notice of the Extraordinary General Meeting dated 16 September 2011 were duly passed by the shareholders of the Company at the Extraordinary General Meeting of the Company held on 11 October 2011.

By Order of the Board  
Foo Soon Soo (Ms)  
Company Secretary  
11 October 2011

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), Collins Stewart Pte. Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Alex Tan, Managing Director, Corporate Finance, Collins Stewart Pte. Limited at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.*