

SKY ONE HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
Company Registration No. 198602949M

**RESULTS OF THE ANNUAL GENERAL MEETING AND EXTRAORDINARY
GENERAL MEETING**

Results of the Annual General Meeting

The Board of Directors of Sky One Holdings Limited (the “Company”) is pleased to announce that pursuant to Rule 704(14) of the Listing Manual of the Singapore Exchange Securities Trading Limited, all the resolutions as set out in the Notice of Annual General Meeting dated 6 July 2009 and put to the Meeting as ordinary and special businesses have been duly passed by the shareholders of the Company at the Annual General Meeting held on 27 July 2009.

Statement pursuant to Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“SGX-ST”)

Mr. Teo Chew Seng @Peter Chang will, upon re-election as a Director of the Company, remain as a member of the Audit Committee. He will be considered as independent for the purposes of Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited.

Results of the Extraordinary General Meeting

The Board of Directors of Sky One Holdings Limited (the “Company”) is pleased to announce that pursuant to Rule 704(14) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the special resolution as set out in the Notice of Extraordinary General Meeting dated 6 July 2009 was put to, and duly passed by the shareholders of the Company, at the Extraordinary General Meeting held on 27 July 2009.

By Order of the Board
Foo Soon Soo (Ms)
Company Secretary
27 July 2009

NRA Capital Pte. Ltd. was the financial adviser to the Company in relation to the acquisition by the Company of the entire issued share capital of Sky One Network (Holding) Ltd.