

SKY ONE HOLDINGS LIMITED
(Incorporated in the Republic Singapore)
(Company Registration Number 198602949M)

LISTING AND QUOTATION NOTICE (THE “NOTICE”) FOR THE SHARES (“PSP SHARES”) TO BE ISSUED PURSUANT TO THE PROPOSED SKY ONE HOLDINGS LIMITED PERFORMANCE SHARE PLAN AND SHARES TO BE ISSUED PURSUANT TO THE EXERCISE OF OPTIONS (“ESOS SHARES”) GRANTED UNDER THE PROPOSED SKY ONE HOLDINGS LIMITED EMPLOYEE SHARE OPTION SCHEME

Capitalised terms used in this announcement, unless otherwise defined herein, shall have the same meaning as used in the circular dated 22 April 2010.

The Board of Directors of the Sky One Holdings Limited (the “**Company**”) is pleased to announce that the Singapore Exchange Trading Securities Trading Limited (“**SGX-ST**”) had on 23 April 2010 granted the listing and quotation notice (“**Notice**”) in respect of the listing and quotation of PSP Shares arising from the proposed Sky One Holdings Limited Performance Share Plan and ESOS Shares granted under the proposed Sky One Holdings Limited Employee Share Option Scheme, subject to compliance with the SGX-ST’s listing requirements and the Shareholders’ approval for the proposed Sky One Holdings Limited Performance Share Plan and the proposed Sky One Holdings Limited Share Employee Option at the extraordinary general meeting of the Company to be convened on 7 May 2010.

The Notice from SGX-ST is not to be taken as an indication of the merits of the proposed Sky One Holdings Limited Performance Share Plan, the proposed Sky One Holdings Limited Employee Share Option Scheme, the PSP Shares, the ESOS Shares, the Company, its subsidiaries and their securities.

By Order of the Board of Directors

Dicky Suen Yiu Chung

Chief Executive Officer

23 April 2010

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**Exchange**”). The Company’s Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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